

# ARMENTROUT & ASSOCIATES, LTD.



## PRICE SCHEDULE

### ESTATE PLANNING

1. **Simple Will Package:**

	<b>(single person)</b>	<b>\$1,000</b>
	<b>(married couple)</b>	<b>\$1,250</b>

  - ❖ Last Will & Testament
  - ❖ Financial Durable Power of Attorney
  - ❖ Medical Durable Power of Attorney
  - ❖ HIPAA Release
  - ❖ Living Will
  
2. **Simple Probate Avoidance Trust Package:** **\$1,500\***
  - ❖ Revocable Living Trust
  - ❖ Pour Over Will
  - ❖ Financial Durable Power of Attorney
  - ❖ Medical Durable Power of Attorney
  - ❖ HIPAA Release
  - ❖ Living Will
  - ❖ Deed Preparation
  - ❖ Homestead Preparation
  - ❖ 1 USB (additional USBs are \$30/per)
  
3. **Add-ons:**
  - ❖ **Disability Planning: (Trust Package Only)** **\$500**
    - Avoids Guardianship Court
    - Protects Trust Assets
    - Definition of Incapacity
    - Nomination of Disability Panel Members
    - Disability Preferences
    - Providing for Minors
    - Gifting Provisions
    - Providing for Pets
    - Nominating Disability Trustees
  
  - ❖ **First Death Planning: (married) (Trust Package Only)**
    - **A/B Split:** **\$500**
      - Asset Protection
      - Estate Tax Avoidance
      - Remarriage Protection
      - Irrevocable Trust Flexibility
      - Planning for Other Beneficiaries
      - Customized Trustee Instructions

▪ <b>Qualified Terminable Interest Property Trust (QTIP):</b>	<b>\$250</b>
▪ <b>Qualified Domestic Trust (QDOT):</b>	<b>\$500</b>
▪ <b>Generation Skipping Provisions:</b>	<b>\$1,000</b>

#### ❖ **Death Planning**

▪ <b>Individual Trust Shares for Beneficiaries:</b>	<b>\$500</b>
• Asset Protection	
• Divorce Protection	
• Flexibility	
• Planning for Other Beneficiaries	
• Dynasty Trust Planning	
• Customized Trustee Instructions	
• Spendthrift Trust	
• Incentive Trusts	
▪ <b>Supplemental Needs Provisions:</b>	<b>\$0.00</b>
▪ <b>Common Pot Trust Provisions:</b>	<b>\$250</b>
▪ <b>Pet Trust:</b>	<b>\$300</b>

#### **4. Amendments/Restatements**

❖ Restatement of an A&A Estate Plan		\$1,500
❖ Amendment to Trust		\$500
❖ Amendment to Healthcare Documents	(per person)	\$150
❖ Amendment to Power of Attorney	(per person)	\$100
❖ Pour-Over Will Codicil	(per person)	\$250
❖ Last Will & Testament - Codicil	(single person)	\$750
❖ Last Will & Testament - Codicil	(married couple)	\$1000

#### **5. Advanced Estate Planning: -**

❖ Stand Alone Special/Supplemental Needs Trust	<b>\$2500</b>
❖ Individual IRA Trust	<b>\$2500</b>
❖ Self-Settled Spendthrift – Nevada Trust	<b>\$5500</b>
❖ Irrevocable Life Insurance Trust	<b>\$2500</b>
❖ Crummey Trust / Minor Trust (Section 2503)	<b>\$2500</b>
❖ Charitable Planning:	<b>price varies</b>
▪ Charitable Remainder Trust	
▪ Charitable Lead Trust	
❖ IRA/Qualified Plan Planning:	<b>price varies</b>
❖ Dynasty Trust Planning	<b>price varies</b>
❖ Irrevocable Trust Planning	<b>price varies</b>

#### **6. Miscellaneous**

❖ Trust Protector Provisions:		\$350
❖ Community/Separate Property Agreement:		\$750
❖ Estate Planning Summary:		\$350
❖ Premarital Agreement:	\$1500 – drafting	\$350/hr
❖ Postmarital Agreement:	\$1500 – drafting	\$350/hr

**7. Healthcare Package: (Married Couple) \$750**

- ❖ Memorial Instructions
- ❖ Medical Durable Powers of Attorney
- ❖ HIPAA Releases
- ❖ Living Wills

**8. Healthcare Package: (Single Person) \$500**

- ❖ Memorial Instructions
- ❖ Medical Durable Power of Attorney
- ❖ HIPAA Release
- ❖ Living Will

**BUSINESS / ASSET PROTECTION PLANNING**

**1. LLC Formation: Series: \$1250.00 or\*  
Regular: \$1000.00\***

- ❖ Prepare Articles of Organization
- ❖ Prepare Initial List of Members and Managers
- ❖ File all formation documents w/ Secretary of State
- ❖ Draft Operating Agreement
- ❖ Prepare Initial Minutes
- ❖ Prepare Member and Manager Oaths
- ❖ Deed preparation (extra fee for more than 4 deeds)
- ❖ Issue Membership Certificates
- ❖ Assemble Corporate Book
- ❖ Application for EIN #

**2. LLC Amendment: Series: \$ 1000.00 or\*  
Regular: \$750.00\***

- ❖ Amend Articles of Organization
- ❖ Amend List of Members and Managers
- ❖ File all formation documents w/ Secretary of State
- ❖ Amend Operating Agreement
- ❖ Prepare Minutes
- ❖ Prepare New Member and New Manager Oaths (if applicable)
- ❖ Deed preparation (extra fee for more than 4 deeds)
- ❖ Re-Issue Membership Certificates
- ❖ Assemble Corporate Book

**3. Filing / Recording Fees:**

- ❖ Secretary of State fees:
  - Articles of Organization: \$75 (one-time fee)
  - Initial List of Members and Managers: \$150 (annual fee)
  - Business License: \$200 (annual fee)
  - Amendment to Articles \$175 (one-time fee)
  - Resignation of Member/Manager \$75 (one-time fee)
  - Foreign LLC filings: varies

❖ Recording Fees

- Washoe County imposed Deed recording Fee: \$43 (per deed)
  - Included – preparation of 4 Deeds
  - Additional drafting fee per deed over 4 deeds \$25/deed
- Multijurisdictional Deed Preparation: varies

**4. Other Fees**

- a. Corporate Book: \$84 (one-time fee)
- b. Registered Agent Service: \$350/year (optional)
  - i. Accept service of process
  - ii. Prepare Annual Minutes
  - iii. Prepare and file Annual list with secretary of State
  - iv. Update Corporate Book
- c. Drafting other documents
  - i. Buy/Sell Agreement: \$1500 – drafting \$350/hr
  - ii. Promissory Note: \$1000 – drafting \$350/hr
  - iii. Security Agreement: \$500 – drafting \$350/hr
  - iv. Personal Guarantee: \$500 – drafting \$350/hr
  - v. Employee Agreements: \$1500 – drafting \$350/hr
  - vi. Filing of all UCC documents \$350/hr
  - vii. Rental Agreement: \$2000 – drafting \$350/hr
- d. Business Planning / Coaching: \$350/hr
  - i. Review / negotiate any of the above documents
  - ii. Dissolution of business
- e. Further Assistance: \$350/hr
  - i. Extra meetings
  - ii. Assistance funding

\* Does not include State imposed Filing and/or Recording fees